



...to achieve and maintain excellence...

Whittier Union High School District

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ASSISTANT SUPERINTENDENTS: Leo Camalich • Ron Carruth, Ed.D.

9401 South Painter Avenue • Whittier, California 90605-2798 • 562-698-8121

February 11, 2005

The Honorable Board of Supervisors
County of Los Angeles
383 Hall of Administration
500 West Temple Street
Los Angeles, California 90012

SUBJECT: WHITTIER UNION HIGH SCHOOL DISTRICT REQUEST FOR BOARD
TO LEVY TAXES AND TO DIRECT THE AUDITOR-CONTROLLER TO
PLACE TAXES ON TAX ROLL; 3 VOTES REQUIRED

Dear Supervisors:

On March 2, 1999, the electorate of the Whittier Union High School District (the "District") authorized the District to issue bonds in the aggregate principal amount of \$98 million. On or about April 6, 2005, the District intends to issue its \$30,000,000 Whittier Union High School District (County of Los Angeles, California) General Obligation Bonds, 1999 Election, Series E (the "Series E Bonds"), for the purpose of providing financing for school facilities authorized at the election.

The District formally requests in accordance with Education Code § 15250 that the Los Angeles County Board of Supervisors adopt the enclosed resolution to levy the appropriate taxes and to direct the County Auditor-Controller to place these taxes on the tax roll every year according to a debt service schedule to be supplied by the District following the sale of the Series E Bonds on March 22, 2005.

IT IS THEREFORE RECOMMENDED THAT YOUR BOARD:

1. Adopt the enclosed resolution.
2. After the Board has taken action on this letter, the District requests that the Executive Officer-Clerk of the Board furnish (2) certified copies of this

Board of Supervisors
County of Los Angeles
February 11, 2005

Resolution to: Jones Hall, A Professional Law Corporation, at 650 California Street, 18th Floor, San Francisco, CA 94108, Attn: William Kadi, and send one (1) copy of this Resolution to each of the following:

Dale Scott & Company, Inc.:
ATTN: Pat Furlong
400 Montgomery Street, Suite 805
San Francisco, CA 94104

Los Angeles County Treasurer and Tax Collector
ATTN: Charles Halgren
500 W. Temple Street, Room 432
Los Angeles, CA 90012

Los Angeles County Auditor Controller
ATTN: Sanford Johnson
500 W. Temple Street, Room 603
Los Angeles, CA 90012

Los Angeles County Counsel
ATTN: Cammy DuPont
500 W. Temple Street, Room 648
Los Angeles, CA 90012

Sincerely,

WHITTIER UNION HIGH SCHOOL DISTRICT

By:



Paul Muschetto

Associate Superintendent, Business Services

**RESOLUTION OF THE BOARD OF SUPERVISORS
OF THE COUNTY OF LOS ANGELES AUTHORIZING THE LEVY OF TAXES
AND DIRECTING THE COUNTY AUDITOR-CONTROLLER
TO PLACE TAXES ON THE TAX ROLL**

WHEREAS, the issuance of \$98,000,000 principal amount of general obligation bonds of the Whittier Union High School District (the "District"), County of Los Angeles (the "County"), State of California, was authorized at an election held within the District on March 2, 1999, the proceeds of which are to be used for the acquisition, construction and rehabilitation of school facilities; and

WHEREAS, the District has previously issued \$18,000,000 of General Obligation Bonds, 1999 Election, Series A, \$10,000,000 of General Obligation Bonds, 1999 Election, Series B, \$20,000,000 of General Obligation Bonds, 1999 Election, Series C, and \$20,000,000 of General Obligation Bonds, 1999 Election, Series D, leaving bonds in the principal amount of \$30,000,000 unsold;

WHEREAS, the Board of Trustees of the Whittier Union High School District (the "District Board") has adopted its resolution authorizing the issuance and sale of a Series E of such general obligation bonds in the aggregate principal amount of \$30,000,000 (the "Bonds") at this time; and

WHEREAS, the Treasurer and Tax Collector of the County has been designated by the District to act as paying agent for the Bonds pursuant to such resolution; and

WHEREAS, Section 53506 et seq. of the Government Code of the State of California authorizes the District to issue the Bonds directly in its own name pursuant to a resolution duly adopted by the District Board; and

WHEREAS, the Board of Supervisors of the County has been formally requested by the District to levy taxes in an amount sufficient to pay the principal of and interest on the Bonds when due, and to direct the Auditor-Controller of the County to place on its 2005-2006 tax roll, and all subsequent tax rolls, taxes sufficient to fulfill the requirements of the debt service schedule for the Bonds which will be provided to the Auditor-Controller by the District following the sale of the Bonds;

NOW, THEREFORE, THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

SECTION 1. Levy of Taxes. That this Board levy taxes in an amount sufficient to pay when due the principal of and interest on the Bonds.

SECTION 2. Preparation of Tax Roll. That the Auditor-Controller of the County of Los Angeles is hereby directed to place on its 2005-2006 tax roll, and all subsequent tax rolls, taxes sufficient to fulfill the requirements of the debt service schedule for the Bonds which will be provided to the Auditor-Controller by the District following the sale of the Bonds.

SECTION 3. Paying Agent. That the Treasurer and Tax Collector of the County of Los Angeles act as Paying Agent for the Bonds.

SECTION 4. Effective Date. This Resolution shall take effect immediately upon its passage.

The foregoing resolution was on the _____ day of _____, 2005, adopted by the Board of Supervisors of the County of Los Angeles and ex officio the governing body of all other special assessment and taxing districts, agencies and authorities for which said Board so acts.

VIOLET VARONA-LUKENS, Executive
Officer-Clerk Of The Board Of Supervisors Of
The County Of Los Angeles

By _____
Deputy

APPROVED AS TO FORM:

RAYMOND G. FORNTNER, JR.,
County Counsel

By: _____
Deputy